

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,148.2	-51.2	-0.21%
BSE Sensex	79,486.3	-55.5	-0.07%
GIFT Nifty*	24,124.0	+7.0	+0.03%
Dow Jones	45,989.0	259.7	0.59%
S&P 500	5,995.5	22.4	0.38%
Nasdaq	19,286.8	17.3	0.09%
FTSE 100	8,072.4	-68.4	-0.84%
CAC 40	7,338.7	-86.9	-1.17%
DAX	19,215.5	-147.0	-0.76%
Shanghai*	3,423.8	-28.5	-0.82%
Nikkei 225*	39,347.8	-152.6	-0.39%
Hang Seng*	20,249.4	-478.8	-2.31%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	70.1	-0.3	-0.44%
Oil (Brent)	73.7	-0.2	-0.32%
Gold	2,674.5	-9.4	-0.35%
Silver	31.3	0.0	0.00%
Copper	9,302.5	-224.5	-2.36%
Cotton	0.71	0.00	0.18%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	-0.01	-0.81
USD/INR	84.37	-0.01	-0.01
GBP/INR	109.35	0.45	0.41
EUR/INR	90.95	0.27	0.29
DX Index	104.45	-0.06	-0.06

VIX	Value	Change (Pts)	Change (%)
India VIX	14.47	-0.47	-3.15%
S&P 500 VIXApr 24	14.94	-0.26	-1.71%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.77	-0.01
US 10-Year Yield	4.30	0.00

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 51 points lower at 24,148 on Friday.

BORQS International Holding Corp:

The company has approved the acquisition of 100% share capital of BORQS International Holding Corp and Borqs Technologies India, along with certain wholly owned subsidiaries, pending internal restructuring.

Epigral:

The company's board has approved a Rs. 780 Crores investment to expand production capacity of CPVC and Epichlorohydrin resins at Dahej, Gujarat, aiming for completion by H1 FY2027.

GOCL Corporation:

The company approved Hinduja National Power Corporation's request for security issuance up to ₹450 Crores, reducing the secured loan amount from ₹1,096.10 Crores to ₹450 Crores.

G R Infraprojects:

The company has emerged as the L-1 bidder for BSNL's Bharat Net Phase-3 (Middle Mile) Project with a contract price of ₹867.54 Crores, inclusive of GST, for a duration of 3 years for execution and 7 years for O&M.

HealthCare Global Enterprises:

The company executed a Business Transfer Agreement to transfer its diagnostic business and PET-CT operations to its wholly owned subsidiary for ₹135 Crores.

IFGL Refractories:

The company has decided to set up a facility for manufacturing DBM Bricks at a newly allotted 16.40-acre plot in Goudaput, Khurdha, Odisha.

KIMS:

The company has entered into an Operations and Management Agreement with Insignia Healthcare for a 150-bed super specialty hospital in Guntur, Andhra Pradesh, with a revenue fee of 5% of total net revenue.

Manorama Industries:

The company has incorporated a wholly owned subsidiary, Manorama Savanna Ghana, in Ghana with an initial paid-up capital of GHC 80 Lakh.

MIC Electronics:

The company has incorporated a wholly owned subsidiary, MICK Digital India, with a paid-up capital of ₹5 Lakhs.

Sasken Technologies:

The company has approved the acquisition of 100% share capital of BORQS International Holding Corp and Borqs Technologies India, along with certain wholly owned subsidiaries, pending internal restructuring.

Solar Industries India:

The company has received export orders worth ₹580 Crores for the supply of defence products to an international client, to be delivered over five years.

Vishnu Chemicals:

The company has signed a definitive agreement to acquire a Chrome Mining Complex in South Africa through its subsidiary, Vishnu South Africa (Pty) Limited, for a total consideration not exceeding ₹84 Crores.

Zaggle Prepaid Ocean Services:

The company has entered into a master agreement with Can Fin Homes to provide employee expense management solutions over a period of two years.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
AMFI Reg. No. 90796

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